

TILAK MAHARASHTRA VIDYAPEETH, PUNE
MASTER OF BUSINESS ADMINISTRATION (M.B.A.)
EXAMINATION: MAY- 2024
SEMESTER - IV

Sub.: Business Acquisition & Valuation (MFM404)

Date : 25/04/2024

Total Marks : 60

Time: 10.00am to 12.30pm

- Instructions:** 1) All questions are compulsory.
2) Figures to the right indicate full marks.

Q. 1. Write Short notes on (Any Three) (15)

1. Discuss the meaning of Acquirer Company.
2. Explain the meaning of Target Company.
3. Elaborate on Mergers of Companies involved in same line of business.
4. Discuss on Mergers of Companies in a chain of production.

Q. 2. Answer in detail (Any One) (10)

1. Discuss about the term Acquisitions with examples.
2. Explain stepwise how the deals of Mergers & Acquisition are done.

Q. 3. Answer in detail (Any One) (10)

1. Define Purchase Consideration along with an illustration.
2. Explain the term Synergy Benefits with examples.

Q. 4. Answer in detail (Any One) (10)

1. Elaborate about how to identify Reverse Mergers.
2. Explain the term Mergers with examples.

Q. 5. Case study (15)

Following is the information provided of Acquirer Company Rahul Ltd. and Target Company Sumit Ltd.

	Rahul Ltd.	Sumit Ltd.
Market Price Per Share (Rs.)	7500	1500
No. of Shares (in lakhs)	750	300

Determine:

Exchange Ratio based on current Market Price and state the Purchase Consideration to be paid by the Acquirer Company to take over the Target Company.